

The Income and Other Taxes Committee along with the State and Local Tax Committee, the Corporate and Business Entities Committee, and the Tax Procedures and Litigation Committee of the Taxation Section of the State Bar of California present

2009 ANNUAL INCOME TAX SEMINAR



Friday, June 19, 2009

8:30 a.m. - 5:05 p.m.

Whittier Law School

3333 Harbor Boulevard Costa Mesa, California



**SPONSORED BY:
Whittier Law School**

Co-sponsored by:

California Society of Certified Public Accountants

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California Association of Attorney-Certified Public Accountants

The Program qualifies for 9 hours of CPE for CPAs; 9 hours of continuing education credit for enrolled agents; and 7.5 hours of MCLE and tax specialization credit for attorneys (including 1 hour of ethics).

PROGRAM SCHEDULE

8:00 a.m. - 8:30 a.m.	Registration
8:30 a.m. - 8:35 a.m.	Introduction/Opening Remarks
8:35 a.m. - 10:15 a.m.	Current Developments in State and Local Taxes: California Apportionment Formula and Recent Developments Related to UDIPTA Charles Taylor, Staff Counsel, Office of California State Controller, Los Angeles Christopher J. Matarese, Ajalat, Polley, Ayoob & Matarese, Glendale
10:25 a.m. - 12:05 p.m.	IRS Collections Procedures William Holmes, Director, Strategy and Finance for SB/SE, Washington, D.C. Joseph A. Broyles, The Law Offices of Joseph A. Broyles, Los Angeles
12:05 p.m. - 12:30 p.m.	Lunch
12:30 p.m. - 1:30 p.m.	Office of Professional Responsibility 2008-2009 [1 hour ethics] Brian Yacker, Esq., CPA; Member, IRS Information Reporting Program Advisory Committee
1:35 p.m. - 3:15 p.m.	M & A Basics Jenna Shih, Ernst & Young LLP, Los Angeles Chris Nilsen, Ernst & Young LLP, Los Angeles
3:25 p.m. - 5:05 p.m.	2009 Income Tax Update Stuart Simon, Buchalter Nemer, Los Angeles



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Registration Form

DEADLINE:

Form and payment **must be received** by June 12, 2009.

REGISTER ONLINE:

www.calbar.ca.gov/taxation

FAX REGISTRATION FORM:

415-538-2368

2009 Annual Income Tax Seminar

Whittier Law School

Costa Mesa, California

Please note: One registrant per form. Photocopies may be used.

Bar No. _____

Name _____

Firm _____

Address _____

City _____ **State** _____ **Zip Code** _____ - _____

Phone _____ **Email** _____

(Required for email confirmation)

_____ **\$100.00** Pre-paid registration.

_____ **\$120.00** On-site registration. (*Space available basis*)

_____ **\$50.00** Written materials **only**. (*Includes shipping and handling*)

CREDIT CARD INFORMATION (VISA/MASTERCARD ONLY) - FAX FORM TO: 415-538-2368

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(NO OTHER CREDIT CARDS ACCEPTED)

Account Number _____ Exp. Date _____

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I authorize the State Bar of California to charge my program registration to my VISA/MasterCard account.

MAIL TO: Program Registrations, The State Bar of California, 180 Howard Street, San Francisco, CA 94105. Make checks payable to: The State Bar of California.

QUESTIONS: For registration information, please call 415-538-2508. For program content and/or Section information, please call 415-538-2580.

REFUNDS: All requests for refunds **must be in writing and received** by June 17, 2009.

SPECIAL ASSISTANCE: For special assistance, please call 415-538-2580.